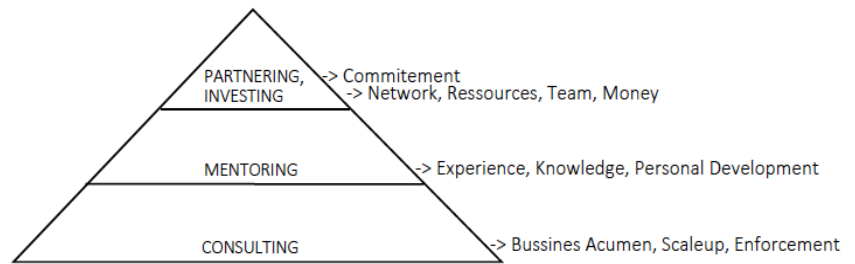




Katsura Suzuki GmbH (KSG)

KSG HOLDING

KSG is a collective of corporate and individual alliance partners whose goal it is to consult, mentor and partner firms as well as individuals on their journey of growth.



DR. KATSURA SUZUKI - *Entrepreneur, Investor*

Based in Zurich for over 35 years, Katsura has an expansive career in global family office advisory and private banking. She began her career with Ernst & Young heading the Japan desk in Zurich for 20 years. While working at EY, she obtained her Doctorate degree of Business and Administration in 2006 and dealt with Japanese MNC CEOs and owners of Japanese companies. Katsura has held leadership roles in several companies in the family office services, asset protection advisory, and tax advisory space in Switzerland and Japan.

CORPORATE ALLIANCE PARTNERS

Family Offices – FAMOS Family Office Services GmbH – Founding Partner

Together with Mark Dangel, Dr. Katsura Suzuki is Founding Partner of FAMOS. FAMOS tailors your financial needs and provides solutions for a long term wealth preservation. As trusted advisors the provide second opinion and strategy consulting to support your business, family affairs, health issues, education of the next generation, succession, investment opportunities, etc. Experienced in creating your tailored allocation strategy, they coordinate and supervise the implementation.

The main focus is on:

- Doing Family Office Setups
- Supporting your business on every level
- Advise your financial decisions
- Source unique opportunities of alternative investments and life style activities

FAMOS Family Office Services



Asset Management – Dangel Asset Management – Business Alliance

Katsura's Partner of FAMOS, Mark Dangel, manages Dangel Asset Management (DAM), which is a network of cooperations. Avowed professionals with a remarkable experience in asset management, as well as in private banking are well prepared to implement custom-built investment strategies. DAM is a member of the Swiss Association of Asset Managers (VSV) and thus is subject to self-regulation (SRO) of the industry. The activities mainly consist of: Investment Management, Portfolio Administration and Merchant Banking.

DAM

Global Family Office Club for Education – The Aster Club - Advisor

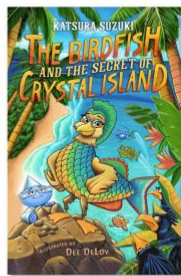
The Aster Club is a private, global community of business families for collaboration and learning. Innovators, entrepreneurs, industry trailblazers, and social impact advocates comprise their community. Katsura and FAMOS are mainly in charge of their Japan and Swiss market. They enable families to build: Social Capital, Human Capital and Financial Capital.



THE BIRDFISH AND THE SECRET OF CRYSTAL ISLAND



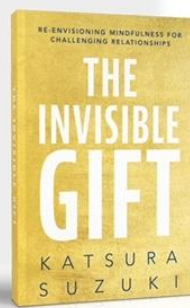
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DR. KATSURA SUZUKI

www.drkatsurasuzuki.com



CORPORATE ALLIANCE PARTNERS

SeedIL Ventures – Corporate Partner

SeedIL Ventures is a venture fund, dedicated to providing a gateway to invest in the most promising later-stage tech startups in Israel. They are situated at the heart of the entrepreneurial ecosystem in Tel Aviv and strategically partner with leading venture capital funds, angel investors, incubators, and accelerators, as well as the Technion University in Haifa. Israel, often called the start-up nation, produced 87 Unicorns (compared to 70 in the rest of Europe), where most of them later go on to be listed at the NSE. It is also worth mentioning that the country is the No. 1 worldwide regarding security technology. Overall, Israel provides high investment potential and the optimal environment for SeedIL Ventures.



Mentha Partners – Corporate Partner

Mentha is founded upon a vision to be a front-runner of traditional finance's (TradFi) inevitable transition to a blockchain-based ecosystem. They believe in the efficiency of a distributive-ledger network and the effectiveness of immutable digital smart contracts. Mentha entered the digital asset space with proprietary trading in Q1 2017 and led to special opportunity investing. Since then, they deepened their engagement in the space with the launch of their venture capital initiative in Q1 2020. Within a balanced approach towards risk and reward, the investment returns significantly outperform traditional benchmarks. Based on the solid performance of the first fund, they have now launched a second one.



Q-Brands – Corporate Partner

Q-Brands is a sustainability focused international Financial Firm, using cutting edge technology to invest in a smarter and more rewarding way. It was founded by successful Entrepreneurs together with highly experienced investment professionals with proven track records from top tier firms. Powered by AI they disrupt the traditional way of investing. They focus on the sectors Tech, Health Care and Consumer. Q-Brands investment strategy is transparent and highly liquid which gives our influential investors control of their future wealth.



PRESERVACIÓN 35 (P35) – Corporate Partner

RESERVACIÓN 35 (P35) is a Spanish company with a worldwide scope, specialised in the preservation of all kinds of audiovisual media, with its registered office in Malaga, Spain. It counts on a technological alliance with leading companies in the sector such as the multinational KODAK, the Norwegian company PIQL and the Danish company VINTAGE CLOUD, each of them with powerful and advanced lines of product development, research and innovation in the sector. P35 is a unique digital media preservation company in Europe, as it is the articulated and modular network of all the equipment, processes and stations necessary to guarantee the audiovisual preservation in the long term.



Cleanhearing / IP- Nexus – Corporate Partner

Cleanhearing GmbH is a hearing technology startup and manufacturer of Sono, a Class IIa medical device for tinnitus. Sono applies pulsed electromagnetic stimulation to target underlying tinnitus contributors for long-term relief. Sono is an evidence-based, multimodal device approved for home use as a standalone treatment. It also integrates well into an existing tinnitus treatment program. Sono offers an individualized tinnitus approach with comprehensive settings and a complementary notched/filtered music function.



IP Nexus is an IP commercialisation company that builds successful startup companies by collaborating with universities and research institutes to unlock the commercial potential of new technologies and create valuable returns for investors and other stakeholders. With a focus on technology and life sciences, IP Nexus works with universities to identify high-potential inventions at an early stage and provides the commercial direction, fundraising expertise and management talent necessary to build outstanding companies. IP Nexus has a large global network in industry and strong relationships with leading academic institutions worldwide. IP Nexus has particular focus and expertise in Asia.





Dolder Corporate Finance – Corporate Partner

Over the past 20 years, Dolder Corporate Finance has been dedicated to supporting entrepreneurs in achieving their visions by connecting them to the finance industry. Dolder CF operates mainly in the following four areas: Mergers & Acquisitions, Performance improvement, Project and interim management, Business planning & financing.

DOLDER

Corporate Finance

Dolder CF provides the opportunity for a priority access to Scaleups of the following game changing Swiss technology companies, most of them being former spin-offs from leading Swiss Universities, with high growth and value creation potential:

- **Embion Technologies Ltd.** (www.embiontech.com):
Inventor and manufacturer of a patented catalytic platform technology designed to extract high-value ingredients from a wide array of biomass. The market is exactly looking for this new, efficient method of Embion to unlock high-value from biomass. Their current series A2 round is closing in September 2022.



- **KetoSwiss Ltd.** (www.keto.swiss):
KetoSwiss found a way of mastering metabolic migraines with fuel for the brain and prevented migraine in over 2 million patients over the past 6 years. Metabolic migraine prevention is a billion dollar market opportunity. KetoSwiss is currently raising money in their pre series A round.



- **Testmate Health Ltd.** (www.testmatehealth.com):
Testmate addresses the problem of slow access to testing. With their smartphone supported urine test you can test anywhere, with results in minutes. Clearblue changed the way we test for pregnancy. Now Testmate wants to do the same for sexual transmitted diseases. Their series A round is opening in Q4 2022.



- **Topadur Pharma Ltd.** (www.topadur.com):
First-in-class drugs for the treatment of aging diseases. They designed and developed selective signaling modulators to restore healthy microcirculation for fighting aging diseases. After a convertible loan, the series C2 equity round is expected to close end of 2022.

